



# Recommendations for UniCAS & Terra Dotta System updates and process changes:

# 1. UniCAS updates:

- Systematic update to application status as complete when all required documents have been uploaded
- Add new automated decisions for acceptance and cancellations. If student meets a list of conditions, systematically accept or cancel application. Reduce staff time reviewing applications and updating status
- Automatic update F1/J1 international applicants as EVEA verified. This will improve the data import to Banner
- Add automated notifications for the department coordinators when new applications submitted
- Update initial email notification for international applicants about:
  - Potential need for I-20
  - Estimated cost of attendance to prep for Affidavit of Support
- Add new required question on application Are you working with an agent? (y/n)
- Add an agent information field
- Evaluate application status / add new ones
  - Accept add new automated conditional acceptance rules. If student meets these key requirements they are systematically accepted. Reduce applications that
    need departmental review for acceptance
  - IE English Requirement Create automated email notification to IEI
  - Admitted with Conditions
  - Deny
  - Cancel

### 2. Terra Dotta updates:

- Students required to validate their I-20 and make any address changes. Allow students to use the pre/post decision section of Terra Dotta. Eliminates delays between staff members creating I-20 screen shots, emailing student to validate, and making updates
- Automated email reminders to student missing documents. Need to set up parameters and schedules for 90/60/30 day reminders
- 3. Provide standardized verbiage for the departmental acceptance letters to include 'We have recommended admission for you to the Graduate School'
- 4. Communications (letters and emails)
  - Review and update International Graduate, International Undergraduate and Domestic Graduate decision letters/emails
  - Develop Argos Bursts to send targeted, time sensitive information to international admits
  - Automate decision letters generated via Argos. Eliminate two UG staff members from the current manual process, printing and delivery of letters
  - Combine Admit and Acknowledge letters. Eliminate duplication of information
  - Systematically load letters into OnBase for electronic filing
  - Secure funds for CIES for a color printer/maintenance for printing admission letters
  - Reduce letter size (from 2 pages to 1)
  - Include instructions to setup Terra Dotta account with a link. Eliminate staff sending emails
  - Recommend add to CIES webpage how to change their visa 'F2', 'H', 'L' to 'F1' status

## Recommendations for UniCAS & Terra Dotta System updates and process changes:

- 5. Complete data load project with IT to load Banner data to Terra Dotta and vice versa
- 6. Eliminate multiple paper hand-offs of the admit letters and screen shots
- 7. Staffing Create a new position to manage growing number of international agents/recruiters (approx. 30 agents) to serve as a 'Concierge'
- 8. Create a committee and develop a formal process for the international merit scholarship(s). Committee should consist of graduate school, CIES Director, IMBA and other academic departments
- 9. Review UniCAS Enrollment Management functionality to provide Analytical Data Reports and provide support for recruiting students and marketing
- 10. Load recruiter/agent information into Banner
- 11. Remove links to Affidavit from non-Admissions webpages. Completed updating the current affidavit remit to address
- 12. Explore ability for Argos to connect to the UniCAS database for edit and enrollment reports
- 13. New script to load Banner ID to UniCAS
- 14. Appropriate Graduate Assistant access to OnBase to import docs. Transfers responsibility from the Graduate Counselors
- 15. Explore Terra Dotta options to store the I-20 delivery date, method, etc. to replace manual spreadsheet
- 16. Add comment field to UniCAS to enter reasons for denial
- 17. Notification from departments if/when university admission requirements are waived. Determine how to capture and load to Banner page SAAQUAN
- 18. CIES staff will train appropriate graduate staff on Terra Dotta (granting query access only)
- 19. Departments email Graduate Admissions whenever an admitted student cancels their application. Graduate Admissions will up date Banner on SAADCRV page with appropriate code 'CA' or 'CX'
- 20. Generate a process to identify UniCAS applications that are not loaded in Banner
- 21. Promote IEI option to academic departments for applicants who cannot show English proficiency
- 22. Create 'Conditional Admit' letters when student is accepted by IEI
- 23. Review all International web pages for any updates

#### New Reports:

- List of international applicants who paid domestic fee
- Student denied due to low English TOEFL, send list to IEI
- Conditionally admitted students, send list to IEI
- Daily/Weekly list of cancelled international applications to CIES
- Data entry edit reports replace UG Access database reports



Unicas Royal E-mail Banner OnBase Manual Process Undergraduate Graduate Notifications Student **Document Retention** Application System **Application System** Axiom Sevis Terra Dotta Argos Qualtrics Process to load records I-20 Form Reports System System **IEI** Appliction to Banner Decisions -NO-Hand Off From Pg1 C Yes Connectors