

Effort Certification Quick-Guide for Certifiers

Banner Self-Service Effort Certification

- 1. Login to the mymemphis.edu portal.
- 2. Click on the **Employee** tab.
- 3. In the Banner Employee Dashboard channel, click on the **Employee Portal** link.
- 4. Click **Effort Certification** in the 'My Activities' section.



- 5. Click on **Certify My Effort** tab. Highlight and double-click on the report period to be certified.
- 6. Verify effort percentages are correct per funding.
- 7. Click on the **Pay Period Summary** tab and verify pay period effort allocations are correct.
- 8. After you review the details, from the **Effort Report** tab
 - If all the information is correct, click the Certify button, review the certification statement, and click I Agree.
 - If changes are necessary:
 - click on the Request Changes button. An email window will open for you to request changes.
 - Email your departmental financial representative to initiate a Labor Redistribution.
 Provide details of the changes to be made.
- 9. At the top of the screen, click **Print** to print a copy of the effort report.
- 10. Sign out by clicking on the icon next to your name top right of the screen.
- 11. Once a report is certified, it will be completed and **locked**. A green checkmark will appear by your name in the **Routing Queue** when the report has been successfully certified.

Visit the Effort Certification website for more detailed information

https://www.memphis.edu/accounting/effort.php