

# FOCUS ON FINANCE & HR

SEPTEMBER 21, 2021

# Today's Agenda

- UofM Athlete Name, Image & Likeness (NIL)
- Benefits Open Enrollment
- COVID-19 Latest Information
- Changes to Student Employment
- Status of University Travel
- Tigerbuy New User Interface
- Announcements & Deadlines



### What is NIL and MaximUM?

- NIL stands for Name, Image and Likeness.
- Memphis Athletics launched "MaximUM" to provide the studentathletes with education and resources to get the "maximum" out of their brand through the contracted vendor, Opendorse.
- Student-athletes may receive compensation for their NIL if they follow proper protocols and NCAA policies.
- University of Memphis employees cannot be directly be involved with student-athlete NIL opportunities.
- University of Memphis facilities, logos, trademarks, etc. may not be used by student-athletes under NIL provisions, unless prior approval is granted.
- Specific questions about NIL restrictions and parameters can be sent to Executive Associate Athletic Director, Dr. Adam Walker at <a href="mailto:awalker9@memphis.edu">awalker9@memphis.edu</a>.



### POWERED BY | opendorse"

Student-athletes CAN earn compensation for use of their name, image and likeness (NIL).

Student-athletes compensation MUST be commensurate with the fair market value of the student-athlete's NIL.

Compensation MAY NOT be provided in exchange for athletic performance or attendance at an institution.

All compensation MUST be reported in the Opendorse application to stay within compliance reporting.

Employees or officers of the university **MAY NOT** be involved in soliciting or promoting NIL opportunities for current or prospective student-athletes.

Need-based financial aid (such as Pell grants) MAY be adjusted as a result of compensation earned from NIL.

Student-athletes are **PROHIBITED** from NIL activities with gambling, tobacco, alcohol and adult entertainment.

University of Memphis identifying marks, logos, trademarks, phrases, etc. may **ONLY** be used if pre-approved through Tiger Sports Properties.

University of Memphis facilities MAY NOT be used as part of NIL sponsorships unless prior authorization has been provided.

NIL sponsorships shall **NOT** occur during or conflict with official University of Memphis activities (practice, competition, required meetings, etc.)

International student-athletes: NIL compensation MAY VIOLATE your student visa, please contact the International Student Services for more information.



### **Open Enrollment: October 1-15**



- You still sign up to review and/or make changes to your benefits through the State of Tennessee's Edison System. But now you can access your account with your UofM password at <u>memphis.edu/edison</u>.
- Enrollment ends at 4:30 p.m. Central on October 15. You must click "submit" in ESS to finalize your selections.
- All new dependent verification documents must be received by 4:30 p.m. Central on October 15.
- Life Insurance: Use the Securian (Minnesota Life) website to enroll in voluntary term life insurance at www.lifebenefits.com/stateoftn.
- CDHP/HSA: Employees must update their HSA contributions each year.
- Flu shots available; appointments required. This is not to be confused with on-site COVID-19 vaccinations, which continue to be available along with on-site testing.
  - Main Campus: October 5, UC Ballroom, 10am-2pm
  - Lambuth Campus: October 6, Varnell Jones Hall, 11am-2pm

## **Open Enrollment: October 1-15**



- Don't forget to sign up for a new FSA/Dependent care if you choose for 2022; re-enrollment from 2021 is **NOT** automatic.
- Flexible benefits: Enroll on Optum Bank website at <u>optumbank.com/Tennessee</u>.
- Due to COVID, there will not be an in-person Benefits Fair this year.
- Visit the <u>HR website</u> for the latest information about open enrollment.
- Passive Open Enrollment: If you want to keep your current coverage and do nothing, your 2021 coverage will roll over to 2022. (If you are enrolled in MetLife dental, it will roll over to Delta Dental.)

### What's New for 2022



- Health insurance premiums will increase \$2 \$16. No premium increases for vision, life insurance or Cigna DHMO (Prepaid Provider). The DPPO Provider for 2022 will be Delta Dental (replacing MetLife).
- Same Health Insurance carriers (BlueCross BlueShield and Cigna). An additional insurance carrier network will be offered in 2022. There will be four carrier network options;
  - Narrow network options BlueCross/Blue Shield Network S and Cigna Local Plus
  - Broad network options BlueCross/Blue Shield Network P and Cigna Open Access Plus. The broad networks have an additional monthly cost, which is added to the monthly premium.
- Same health plans and network options as last year. Health insurance copays, coinsurance and deductibles are staying the same.
- Find premium charts, benefits comparison charts for health, dental, vision and more at <u>tn.gov/PartnersForHealth</u>.

### **Health Insurance**



- Premier PPO
- Standard PPO
- CDHP/HSA

Plan

### **Coverage Type**

- Employee Only
- Employee + Spouse
- Employee + Child(ren)
- Employee+ Spouse + Children

- BCBST Network S
- Cigna LocalPlus
- BCBST Network P (surcharge applies)
- Cigna Open Access Plus (OAP) (surcharge applies)

**Network** 

Even if you don't make any changes, you should review your enrollment every year. The plans, networks and benefits may change and impact you.

### **General Benefits Webinars**



- The State of Tennessee is hosting several benefits webinars via WebEx. All times are Central.
- Don't miss this opportunity to learn about your 2022 benefits options. Get information about health, dental, vision, pharmacy and more. (All presentations are the same.)
  - Monday, Sept. 27, 10-11 a.m.
  - Friday, Oct. 1, 2-3 p.m.
  - Wednesday, Oct. 6, 1-2 p.m.
  - Monday, Oct. 11, 2-3 p.m.
  - Thursday, Oct. 14, 3-4 p.m.

## **Specialized Benefits Webinars**



- Life Insurance Options
  - Wednesday, Sept. 22 3:30 p.m. CT
- Medical Network Options (BlueCross BlueShield or Cigna)
  - Thursday, Sept. 23 3:30 p.m. CT
- Vision Options
  - Wednesday, Sept. 29 3:30 p.m. CT
- Dental Options
  - Thursday, Sept. 30 3:30 p.m. CT

## **Open Enrollment Reminders**



- You still sign up to review and/or make changes to your benefits through the State of Tennessee's Edison System. But now you can access your account with your UofM password at memphis.edu/edison.
- Open Enrollment October 1 October 15th (8:00 a.m. 4:30 p.m.)
- If you are adding dependents for the first time, please make sure to upload those documents by October 15th at 4:30 p.m.

# **Questions?**



### **CDC's Most Recent Guidelines**

	Vaccinated		Non-Vaccinated
Experiencing Major Symptoms	(Should test) Quarantine period for 7 -14 days from the start of symptoms.  7 days: if no symptoms and receive a negative test on or after day 5.  10 days: no symptoms / no testing required  14 days: recommended by CDC		(Should test) Quarantine period for 7 -14 days from the start of symptoms.  7 days: if no symptoms and receive a negative test on or after day 5.  10 days: no symptoms / no testing required  14 days: recommended by CDC
<b>Direct Exposure</b> (non-household member)	If no symptoms, monitor for symptoms for 14 days and/or get tested 3 to 5 days following the exposure.  Wear a mask indoors during the monitoring period or until a negative test result.  Can continue to work onsite.		(Should test) Quarantine period for 7-14 days from exposure. 7 days: if no symptoms and receive a negative test on or after day 5. 10 days: no symptoms / no testing required 14 days: recommended by CDC
		_	
<b>Direct Exposure</b> (household member)	Can Isolate from the household member:  If no symptoms, monitor for symptoms for 14 days and/or get tested 3 to 5 days following the exposure.  Wear a mask indoors during the monitoring period or until a negative test result.  Can continue to work onsite.  Cannot Isolate from the household member:  Isolate & test 3 – 5 days after initial exposure and after the end of the 10-day isolation period. With a negative test result, can return onsite.		Can Isolate from the household member:  Quarantine period for 7 -14 days following the exposure.  7 days: if no symptoms and receive a negative test on or after day 5.  10 days: no symptoms / no testing required  14 days: recommended by CDC  Cannot Isolate from the household member:  Must quarantine for the household member's 10 day isolation period PLUS 7 - 14 days.  7 days: if no symptoms and receive a negative test on or after day 5.  10 days: no symptoms / no testing required  14 days: recommended by CDC
Tested Positive	Isolate for 10 days  Do NOT Report Onsite		Isolate for 10 days  Do NOT Report Onsite

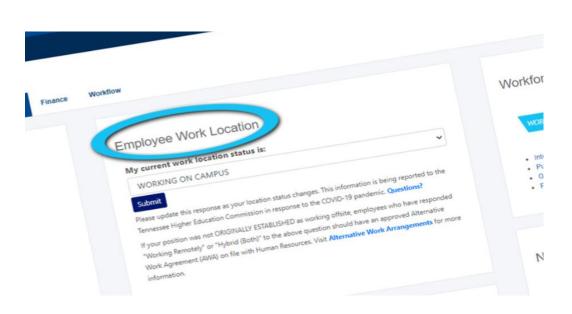
### **Contact Tracers**

- Ashley Green and Melissa Doss
- Contact Information: <a href="mailto:hr\_contact\_tracing@memphis.edu">hr\_contact\_tracing@memphis.edu</a> or 901.678-3573
- New: E-mail communications should NOT contain any personal medical documentation or sensitive materials. To send personal medical documentation or other sensitive materials to HR, please use our secure file upload utility at <a href="https://securefile.memphis.edu/form/hr">https://securefile.memphis.edu/form/hr</a>. This e-mail address and upload utility are for EMPLOYEES only.

Send Files
HR Secure Document Upload
Please complete the fields below.
First Name
MI
Last Name
U Number
Department
Email Address
Description of Uploaded File
Insurance Forms
Retirement Forms
Dependent Verification Documents
COVID-19 Documentation
Other
If Other is selected for Description of Uploaded File, please enter the description here

## **Latest Employee Work Location Numbers**

- Remember to have your employees (including student workers, GAs, part-time faculty, and temps)
  keep their work locations updated in MyMemphis.
- "Working Remotely" and "Hybrid (Both)" responses require an approved ADA/AWA form with HR.
- New choice of "Working Remotely: Position Was Established as Remote" has been added.



REGULAR FACULTY/STAFF ONLY			
Working on Campus	1,687	70.4%	
Working Remotely	304	12.7%	
Hybrid (Both)	368	15.3%	
Working Remotely (Position Was Established As Offsite)	7	0.3%	
No Answer Received	31	1.3%	
TOTAL	2,397	100%	

ALL EMPLOYEES (INCLUDING TEMPS, PTF, STUDENT WORKERS, GAs, etc.)			
Working on Campus	2,422	52.2%	
Working Remotely	932	20.0%	
Hybrid (Both)	658	14.2%	
Working Remotely (Position Was Established As Offsite)	32	0.7%	
No Answer Received	597	12.9%	
TOTAL	4,641	100%	



#### STUDENT EMPLOYMENT

Students: Apply for Student Worker Positions

**FAQs for Students** 

Departments: Request a New Student Worker Posting

Info & FAQs for Departments

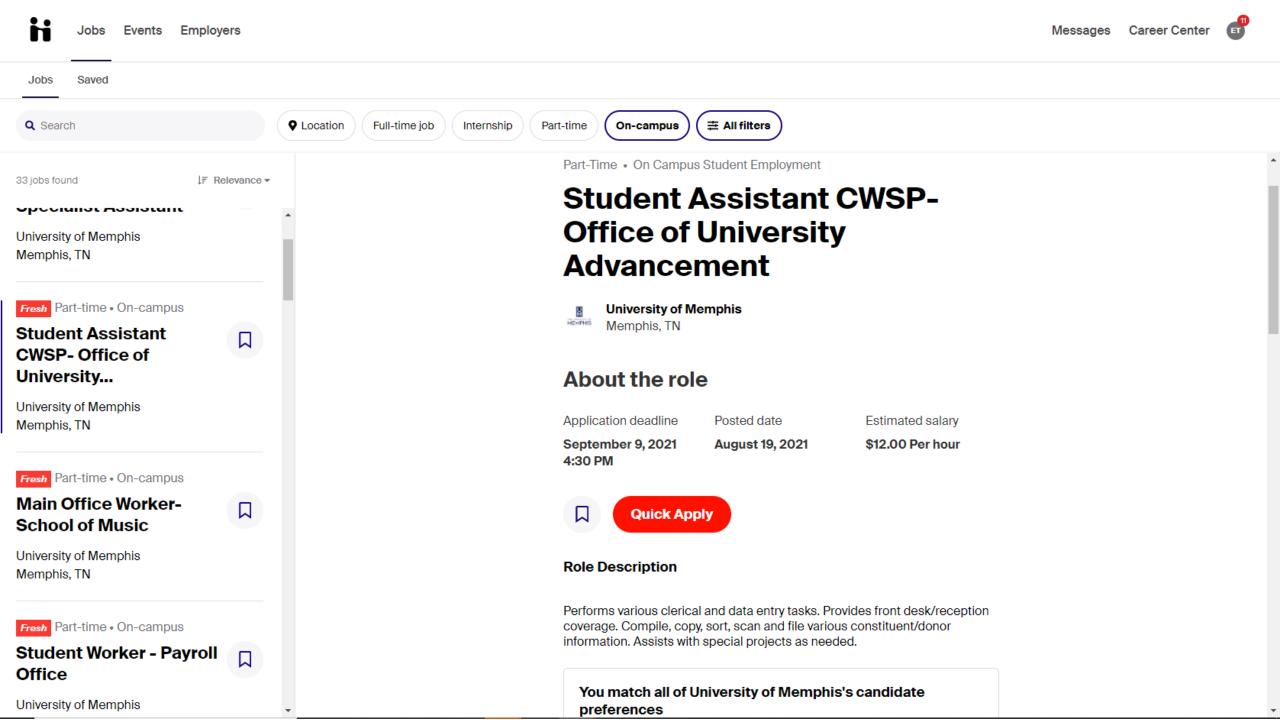
## Purpose

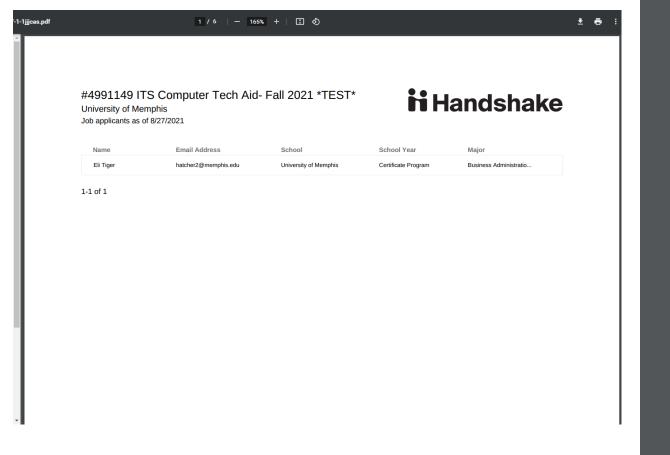
- Updated Policies
- Centralized Website and Processes
- Provide more equal access
- Help further develop career readiness



### Student Worker Job Posting Request

Requester Name	Eli Estes Hatcher
Requester Email	hatcher2@memphis.edu
Job Department	Career Services
Job Posting Title	
Job Posting Description	If this position is Federal Work Study preferred or required, please specify it here!
Job Contact Name	
Job Contact Email	
Job Contact Phone	
Job Pay Range	
Application Start Date	Date only in MM/DD/YYYY format
Application End Date	Date only in MM/DD/YYYY format
Select which documents are required to apply for this job.	Resume Cover letter Other:
	If Other, list those here (ex: class schedule, portfolio)
If you prefer to use your department/company application form, please provide that link/URL	ex: https://apply.here.com





#### Eli Memphis

Memphis, TN |662.671.4422 | macymem@memphis.edu

#### EDUCATION

The University of Memphis, Memphis, TN, Anticipated Graduation Date: Spring 2021 Master of Science Clinical Mental Health Counseling, Current GPA: 4.0

The University of Memphis, Memphis, TN, December 2017 Bachelor of Arts Psychology Minor: Education, GPA: 3.44

#### RELEVANT COURSEWORK

Clinical Techniques, Clinical Mental Health Counseling, Group Counseling Processes, Multicultural Counseling, Interventions in Mental Disorders, Addiction Counseling, Lifespan and Human Development, Legal and Ethical Issues in Counseling, Career Counseling

#### EXPERIENCE

#### University of Memphis, Memphis, TN

Foundations of Counseling Graduate Assistant, August 2019-Present

- Administer, evaluate, and grade quizzes and test for 30 students
- Provide additional instruction for a weekly average of 7 Foundations of Counseling students through office hours
- · Attend weekly meetings with professor to discuss the curriculum and student performance

#### Crisis Intervention and Support Hotline, Baton Rouge, LA

Hotline Intervention Specialist, October 2018-August 2019

- Utilized and managed a multi-line phone system to provide support for a daily average of 12 clients experiencing crisis
- Collaborated with teammates and clinical supervision to determine best practices for individualized client care
- Maintained daily documentation of approximately 50 client interactions within cycle time, resulting in 95% positive service reviews

#### Youth Intercept, Baton Rouge, LA

Behavioral Technician, January 2018-October 2018

- Promoted positive outcomes upon youth's completion of in-patient treatment through psychoeducational life skill groups
- · Implemented reward system to manage behavioral expectations of youth age 8-10
- Collaborated with treatment team to develop treatment interventions for caseload of 15 youth based on progress and struggles
- Conducted daily, ongoing documentation for youth receiving services by reporting their mood, affect, and progress to determine the effectiveness of team interventions

#### Positive Psychology Lab, Memphis, TN

Research Assistant, August 2016-December 2017

# **Questions?**



### **Chrome River & Current Processes**

- Stay Tuned: Chrome River Travel and Expense System
- Current Process and Adjustments
  - Shared Services ticket system continue
  - Create own PO/claim continue
    - Email to <a href="mailto:sharedservices@memphis.edu">sharedservices@memphis.edu</a>
    - Include Travel Claim & Traveler's Name in email subject
    - Commodity Description = destination & traveler's name
    - Mileage rate = \$.56/mile, point-to-point is preferred over Mileage Chart
    - Updated online Claim Form print landscape, is it legible?
  - Change/deobligate/close PO requests = email Shared Services; include PO#, name, UID

### **Travel Website & Travel Restrictions**

### University Travel Website

- memphis.edu/travel
- Links to policy, claim form, Travel Rate Schedule, estimated expenses worksheet, etc.
- Travel restriction information

### Current Travel Restrictions

- International = requires approval by Provost or CFO
- Domestic = no additional approval necessary
- memphis.edu/coronavirusupdates

## **Updated Travel Policy**

- Receipts required except per diem
- Taxi/Rideshare tips up to 20%
- Lodging & meal/per diem rates
  - CONUS = **Con**tinental **U**nited **S**tates
  - OCONUS = Outside the Continental United States
  - US Dept. of State = International
  - Travel Rate Schedule & new Claim Form

### Reminders

- No overnight stay = no per diem
- Lodging/per diem based on location of overnight stay
- Per diem is 75% on dates of departure and return only

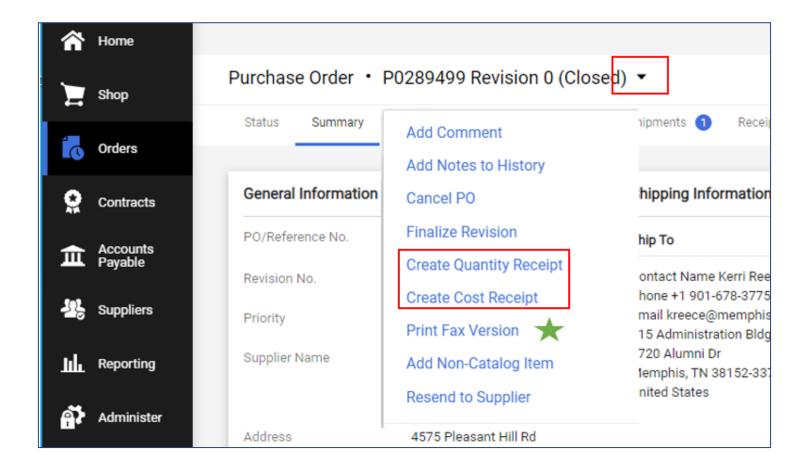
# Per Diem Example

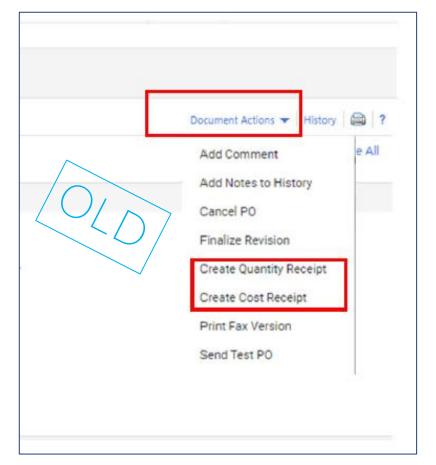
Date	Place Left	Place Arrived/Stayed	Per Diem Amount
9/1/21	Memphis	Nashville	\$45.75
9/2/21		Nashville	\$61.00
9/3/21		Nashville	\$61.00
9/4/21	Nashville	Knoxville	\$56.00
9/5/21	Knoxville	Memphis	\$42.00

Location	Full Day	Travel Day
Nashville	\$61.00	\$45.75
Knoxville	\$56.00	\$42.00

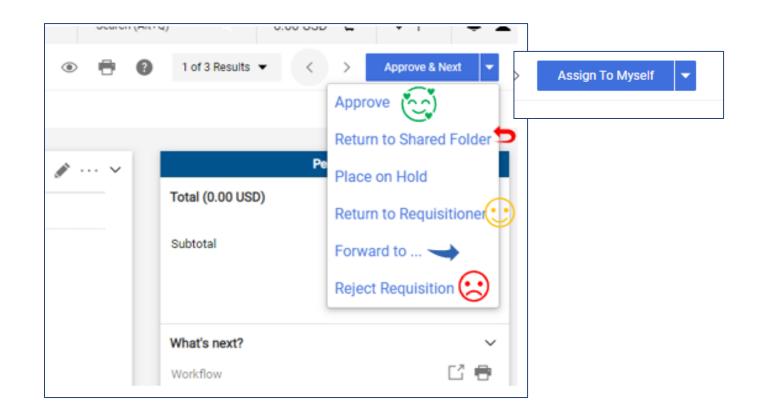


## Receipting





## **Approving**





### **Returned for Budget**

If you have any questions with regard to this requisition, please contact the assignee who returned the requisition or your SelectSite Support Team.

Support Team Contact Information:

+1 901-678-2265

procurement@memphis.edu

Thank You,

University of Memphis

The following note was attached to this requisition during the return:

3/31/2021 9:52 AM - System

Item 10, Sequence 1: Insufficient budget for item 10, sequence 1, suspending transaction.

3/31/2021 9:52 AM - System

Returned by banner

3/31/2021 9:51 AM - System

Item 10, Sequence 1: Insufficient budget for item 10, sequence 1, suspending transaction.

3/31/2021 9:51 AM - System

Returned by banner

3/31/2021 9:50 AM - System

Item 10, Sequence 1: Insufficient budget for item 10, sequence 1, suspending transaction.

3/31/2021 9:50 AM - System

Returned by banner





Item 1, Sequence 1: Insufficient budget for item 1, sequence 1, suspending transaction.

# **Questions?**







- Don't forget to review the University's current job openings at workforum.memphis.edu.
- Follow the Division of Business & Finance on Twitter at @uofmemphisbf!
- Subscribe to our WorkforUM Twitter feed at @umemphisjobs!
- Follow us on Instagram! @uofmhr



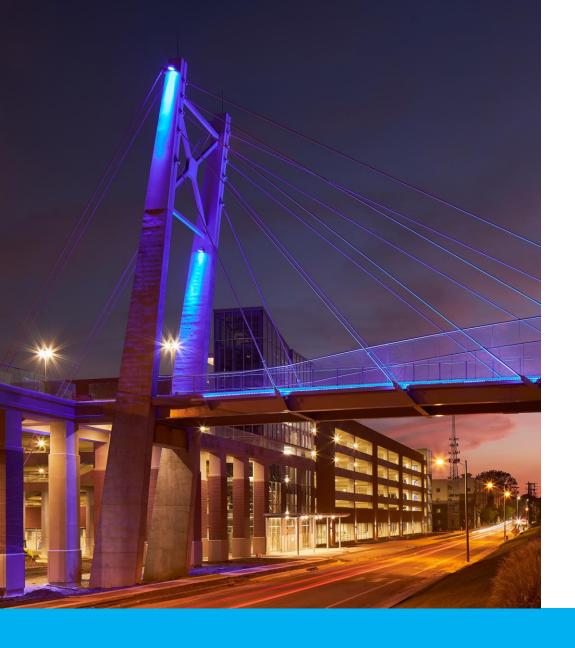
## New HR Employees

- Maria Acosta, HR Business Partner
- Erica Deering, Data Management Clerk
- Carly Fields, Data Management Clerk
- Jasmine House, HR Service Center Associate
- Alanna Mizell, Assistant Director, Employee Learning & Development
- Rose Pettijohn, Employee Learning & Development Facilitator

#### **October E-Contract IN PERSON trainings:**

- Part-Time Faculty: Oct. 18, 2pm, AD178
- Temporary Employees: Oct. 18, 3pm, AD178
- Graduate Assistants: Oct. 19, 10am, AD178
- Student Workers: Oct. 20, 2pm, AD178
- Extra Compensation: Oct. 20, 3pm, AD178
- Sign up in <u>Learning Curve!</u>





**Key Dates: October Budget** 

- Revenue Projections: Due Friday, September 24, 2021
  - E-mail with instructions will be sent out Friday, September 17, 2021
  - Financial Planning Office will be available for individual meetings
     Tuesday, Sep 21st and Wednesday, Sep 22nd <u>budget@memphis.edu</u>
- Expenditure Projections: Due Tuesday, September 28, 2021
  - E-mail with instructions will be sent out Friday, September 17, 2021
  - Departments can process Online Budget Documents till Tuesday, October 5, 2021
- Position Budget Revisions: Due Monday, September 27, 2021
  - Current & Base Budget Revisions to be included in Fall Budget
- Capital/R&R/Facility Projects: Due Tuesday, September 28, 2021

#### October Budget

#### Expenditure online BRs:

• Please remember that any online budget revisions must be entered and moved through the approval queues by the end of day, on Tuesday, October 5, 2021 to be included in the October budget submission.

#### Divisional Carryforward balances:

- The FY21 carry forward funds have been posted into Banner Finance to account code 74000 operating. It is important to remember to shift carryforward funds, as well as any unallocated funds to the budget pools/account codes where the funds will be spent be sure and incorporate spring semester spending as well.
- The "best practice" is to look at historical spending as compared to both your base and current year budgets (which includes carryforward funds) and submit budget revisions to properly align your budget. Base alignment will greatly reduce the number of budget revisions that will be required in the future.

#### **FY22 Budget: Benefit Fringe Rate**

- 34.80% Salaried Employees
- 52.52% Hourly Employees
- 7.27% Temp Employees No Insurance
- 19.18% Temp Employees With Insurance
- 1.07% Student / GA



#### REMINDER

- Remember the different account codes used for Graduate Assistant Tuition Assistance vs. Graduate Scholarships.
- GA tuition assistance is recorded to accounts 62750 or 62760 (Master vs Doctoral).
- Graduate Scholarships are recorded to account 79717.

Query Results						
Account		FY22/PD14 Adopted Budget				FY22/PD14 F Encumbrances R
61257	Academic Masters Graduate Assistant	0.00	0.00	0.00	4,000.00	54,100.00
62000	Employee Benefits Budget Pool	1,000.00	0.00	1,000.00	0.00	0.00
62750	Masters GA Fee Waivers	0.00	19,967.00	19,967.00	0.00	0.00
62990	Fringe Benefits Expense	0.00	0.00	0.00	42.80	578.86
74000	Operating Expense Budget Pool	0.00	2,537.00	2,537.00	0.00	0.00
79717	Scholarships Other	0.00	0.00	0.00	5,428.00	0.00
Report Total (of all records) (1,000.00) (22,504.00) (23,504.00) (9,470.80) (54,678.				( 54,678.86)		



#### WorkforUM IN PERSON training:

- October 27, 9:30am, AD178
- Sign up in <u>Learning Curve!</u>

#### **Upcoming Finance Zoom trainings:**

 What to Send to the Accounting Group E-Mails:

Sep. 24 at 10:30am

- Reporting Holiday Hours: Nov. 17 at 10:30am
- Sign up in Learning Curve!



# ARE YOU FEELING OVERWHELMED?

The State of Tennessee's Employee Assistance Program can help.

- The EAP is available for all benefits-eligible employees and their dependents, 24/7/365.
- You do not have to be enrolled in health insurance to take advantage.
- The EAP can help with work-related, personal and/or financial issues.
- You may receive five EAP visits per situation per years at no cost to you.
- All conversations are confidential.

For authorization, call or visit: 855-HERE4TN or Here4TN.com







- A previous delay with our Career Milestone Award gift vendor has been rectified, and employees recognized for 2020 have been notified to select their gifts online.
- Gifts must be selected by September 30, 2021, so that the new year of recipients can be loaded to the system.
- The 2021 Career Milestone ceremony is currently scheduled for November 16.

#### **REMINDER**

- Faculty Administrative Services is part of Human Resources now.
- This office has moved downstairs to 165 Administration Building.
- facultyservices@memphis.edu
- 901.678.3573

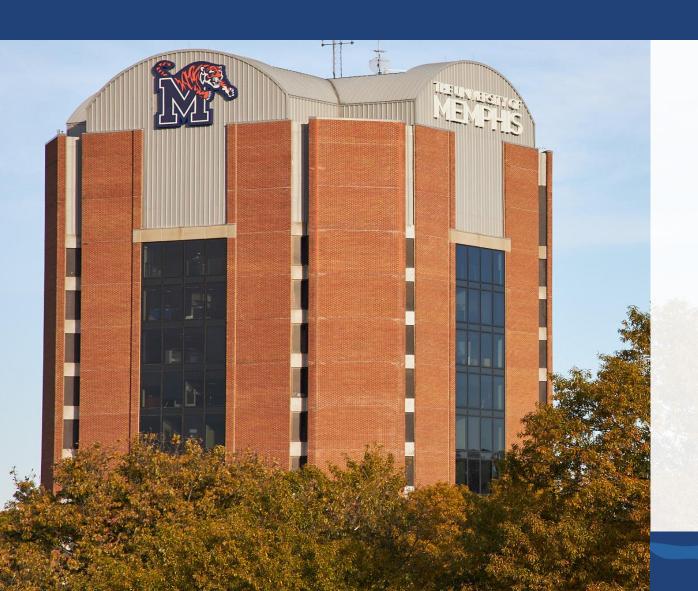




- The University is implementing a new system called Softdocs, which will eventually replace DocuSign as our digital tool for electronic signatures.
- Current B&F DocuSign forms are being converted to Softdocs to increase Banner connectivity and reduce costs.
- These include the Direct Deposit forms, Volunteer Registration forms, Adjustment Time Sheets, and others.
- Be on the lookout for these new versions!



- Human Resources has a new utility that allows users to safely transmit documents that require a higher level of security than is available in standard e-mail.
- At <a href="https://securefile.memphis.edu/form/hr">https://securefile.memphis.edu/form/hr</a>, you may enter your information and indicate if your form upload is an Insurance Form, a Retirement Form, Dependent Verification Documents, COVID-19 Documentation, or Other.
- This is designated for documents containing Social Security Numbers or protected health information.



 Other Finance & HR trainings can be held via Zoom, dependent upon demand.

 Need someone added to the Focus on Finance & HR mailing list?

 Don't forward to them forward to us!

• <a href="mailto:hr@memphis.edu">hr@memphis.edu</a>



