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| Installer: | | | | | run by: | | | |
| Manu | facturer: | | 1 | Model: | | | | |
| | idotal or . | | | | | | | |
| Location: | | 1 | | Serial No: | 1 | | | |
| · · · · · · · · · · · · · · · · · · · | by Step Detailed Procedure | | Expected | | | C | Observation | IS |
| ATS Breaker | Open ATS Breaker | Verify power | er off at all le | oads on emergency p | ower. | | | |
| | | | | | | | | |
| | Close ATS Breaker & put ATS Sw. to Auto | Verify all loa | ads have po | ower. | | | | |
| 0. 0 | O | T' 1.1. | · · · · · · · · · · · · · · · · · · · | . 6 . 9 | .1 111 | | | |
| Generator Cold Start | Open normal power breaker & immediately connect full load bank load capacity to ATS | within | sec. | r failure to engin start | snould be | | | |
| Start | units. (This connection must be made | | | me mover starts and r | une ehould | | | |
| | before the generator engine is up to speed | be within | sec | | uris srioulu | | | |
| | & transfer to emergency power is complete. | | | erator is at proper volt | age and | | | |
| | • | frequency s | | • • | J | | | |
| | the date using a Power Line Disturbance | Total time f | rom power | failure until ATS switch | h is on | | | |
| | Monitor to monitor transient responses. | emergency | power sho | uld be within | sec. | | | |
| | Compare to specifications. | | | | | | | |
| - | Open normal power breaker & immediately | | - | r failure to engin start | should be | | | |
| Cold Start | connect full load bank load capacity to ATS | within | Sec. | | املين مرام مرسي | | | |
| | units. (This connection must be made before the generator engine is up to speed | be within | me until prir sec. | me mover starts and r | uns snould | | | |
| | & transfer to emergency power is complete. | | | erator is at proper volt | age and | | | |
| | Observe the systems performance & record | frequency s | - | | age and | | | |
| | the date using a Power Line Disturbance | | | | | | | |
| | Monitor to monitor transient responses. | • | | sec. | | | | |
| | Compare to specifications. | | | | | | | |

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| Installer: | | | | | run b | y: | | | |
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| IV | anufacturer: | | | | Model: | | | | |
| Location: | | | | S | erial No: | | | | |
| | tep by Step Detailed Procedure | | Expecte | d Result | | | Observation | ıs | |
| 4. Phase Testing Record voltage & amperage of each phase & frequency using analyzer, not generator gages; engine temperature, oil pressure & battery charge rate at 5 minute intervals for a period of one hour. Measure the temp. of all generator & ATS connections using a laser guided infrared temperature meter. | | | emp. re arge Rate acts Input Te acts Onput Te ALUES PER | · Гетр. RFORMANC | V HZ A F PSI F F | | | | |
| 5. Return to No Power | mal Disconnect Load Bank from ATS, before transfer back to normal power. Restore Normal Power Breaker and record delay to normal power transfer using PDM. Record neutral delay time by recording V differential between EGP & UP at the time of the transfer back to normal power using PDM. | S Neutral del Generator Engine cor | ec. ay time sho Power to U | ould be withi tility Power, | r should be within n sec. V should be 0. wn time should be | | | | |
| 6. Step Load Testing | After cool-down timer has expired, start the generator by opening the ATS normal input power breaker. With the emergency bus energized perform the step load test verify that volts & HZ stay within specified range during transition & HZ stability (rate of change) is acceptable using PDM. | Step | | Frequency HZ HZ HZ HZ HZ HZ | Frequency Stability Criteria | | | | |

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| Location: | · | | | Serial | No: | - | | |
| Step | by Step Detailed Procedure | | Expected | d Result | Observations | | | |
| • | Connect full load bank to ATS | | | | | | | |
| Load Bank | Maintain navyar flavy for 45 min and then | | ıld be no sig | nificant diff in tem Phase 2 | <u> </u> | | | |
| | Maintain power flow for 15 min and then take temperature readings with infrared | Phase 1 F | | Phase 2 F | Phase 3 F | | | |
| | meter looking for hot spots. | F | | F | F | | | |
| | · | | | | | | | |
| 8. Temperature on | Transfer load to Utility source | - | | | | | | |
| Utility | Maintain power flow fro 15 min and then | Phase 1 | ild be no sig | nificant diff in tem Phase 2 | np between Phs Phase 3 | | | |
| | take temperature readings with infrared | Filase i | | Filase 2 | Filase 5 | | | |
| | meter looking for hot spots. | F | | F | F | | | |
| | | | | | | | | |
| 9. ATS Test Switch | Operate the ATS test switch & verify that | | | and emergency p | • | | | |
| | generator starts and emergency power sequence is initiated. | | ary that total ed (see prod | time to emergend | cy power meets | | | |
| | Bypass the return to normal timer to | triat opcom | ca (occ proc | ocadio 2) | | | | |
| | accelerate the test sequence. | | | | | | | |
| | | | | | | | | |
| 10. Safety Interlocks ATS | Operate the ATS and controls in a deranged mannet to create an alarm condition | Alarms sho remains off | • | erated and emerge | ency power | | | |
| AIS | manner to create an alarm condition | Terriairis on | ļ. . | | | | | |
| 11. Alarms ATS | Simulate all alarms, alarm contact operation | All alarms a | are properly | annunciated in th | ne remote panel | | | |
| | and remote enunciator operation by | | 1 -17 | | | | | |
| | jumping across alarms | | | | | | | |
| | | | | | | | | |

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| - | Manu | facturer: | | | | Model: | | | | |
| Location: | | | | | Se | rial No: | | | | |
| | Step | by Step Detailed Procedure | | Expecte | d Result | | | C | bservation | ıs |
| 12. ATS | Digital | Check calibration of ATS digital readouts of | ATS should | d be within t | olerances | | | | | |
| Read | louts | frequency, current and volts against a | | | Specified | | Actual | | | |
| | | calibrated instrument. | Voltage | | V | | V | | | |
| | | | Ampereage |) | Α | | Α | | | |
| | | | Frequency | | HZ | | HZ | | | |
| | with Load | Connect the UPS to a load bank and leave | UPS values | s should be | within tolere | ances | | | | |
| Bank | Off | the load bank off. Operate the UPS for 1/2 | | | Specified | | Actual | | | |
| | | hour without load while monitoring UPS | Voltage | | V | | V | | | |
| | | output with Power Line Disturbance | Frequency | | HZ | | HZ | | | |
| | | Monitor and Load Profiler. Take a waveform | | | < 5% | | % | | | |
| | | and load profiler snapshot. Observe the | Waveform | | Minimal | | | | | |
| | | varations in voltage, frequency, total | Deviation | | | | | | | |
| | | harmonic distortion (THD), and the wave | | | | | • | | | |
| | | form deviation. | | | | | | | | |
| 14 LIDS | with Load | Bring the UPS to its 50% kW rating | LIDS value | s chould bo | within tolere | 20000 | | | | |
| | at 50% | (balanced load) in 25% increments. Operate | | s sriould be | Specified | ances | Actual | | | |
| Dank | at 50 /6 | the UPS for 1 hour and monitor UPS output | Voltage | | V | | V | | | |
| | | | Frequency | | HZ | | HZ | | | |
| | | | THD | | < 5% | | % | | | |
| | | | Waveform | | Minimal | | ,, | | | |
| | | | Deviation | | | | • | | | |
| | | | | | | | | | | |
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| Installer: | | | | | | run by: | | | |
| iiistallei. | | | | | | | | | |
| Manu | facturer: | | | | Model: | | | | |
| Location: | | | | S | erial No: | | | | |
| Step | by Step Detailed Procedure | | d Result | | | (| Observation | ıs | |
| 15. UPS with Load | Bring load bank load up to 100% of rated | UPS values | within toler | eances | | | | | |
| Bank at 100% | kW (balanced load) and monitor UPS | | | Specified | | Actual | | | |
| output for 2 continuous hours. | | Voltage | | V | | V | | | |
| | · | Frequency | | HZ | | HZ | | | |
| | | THD | | < 5% | | % | | | |
| | | Waveform | | Minimal | | | | | |
| | | Deviation | | | | | | | |
| | | | | | | | | | |
| | Record all electrical distribution systems | | ıld be no siç | gnificant diff | | | | | |
| | connection temperatures using an infrared | Phase 1 | | Phase 2 | | Phase 3 | | | |
| | meter. | F F | | F | | F - | | | |
| 16. UPS Step Load | Monitor and record the UPS performance | Step | VO, V | FO, HZ | THD, % | Wave | | | |
| Test | for Voltage Overshoot (VO), Frequency | Specified | VO, V | FO, FIZ | < 5.0 | Minimal | | | |
| UPS shall be | Overshoot (FO), Total Harmonic | 0%/15sec | | | ₹ 3.0 | IVIII III TIGI | | | |
| subjected to 3 | Distortion (THD) and Waveform Deviation. | 25%/15sec | | | | | | | |
| consecutive step | The generator should power load and not | 0%/15sce | | | | | | | |
| load tests. | transfer to battery. | 50%/15sec | | | | | | | |
| | The UPS will be monitored and waveform | 0%/15sec | | | | | | | |
| | deformation/harmonic content. Each of the | 100%/15sec | | | | | | | |
| | four step tests shall be performed at 1 min. | 50%/15sec | | | | | | | |
| | intervals until 3 repitions have been | 100%/15sec | | | | | | | |
| | completed. | 50%/15sec | | | | | | | |
| (16 ups Ste | n Load test continued on next page) | 125%/15sec | | | | | | | |

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| installer. | | | | | | | | | |
| Manu | facturer: | | | | Model: | | | | |
| Location: | | Serial No: | | | | | | | |
| Step | by Step Detailed Procedure | | Expecte | d Result | | | 0 | bservation | าร |
| | oad test continued from previous page) | Step | VO, V | FO, HZ | THD, % | Wave | | | |
| UPS shall be | Monitor and record the UPS performance | Specified | | | < 5.0 | Minimal | | | |
| subjected to 3 | for Voltage Overshoot (VO), Frequency | 0%/15sec | | | | | | | |
| consecutive step | Overshoot (FO), Total Harmonic | 25%/15sec | | | | | | | |
| load tests. | Distortion (THD) and Waveform Deviation. | 0%/15sce | | | | | | | |
| | The generator should power load and not | 50%/15sec | | | | | | | |
| | transfer to battery. | 0%/15sec | | | | | | | |
| | The UPS will be monitored and waveform | 100%/15sec | | | | | | | |
| | deformation/harmonic content. Each of the | 50%/15sec | | | | | | | |
| | four step tests shall be performed at 1 min. | 100%/15sec | | | | | | | |
| | intervals until 3 repitions have been | 50%/15sec | | | | | | | |
| | completed. | 125%/15sec | | | | | | | |
| | | 0%/15sec | | | | | | | |
| | | 25%/15sec | | | | | | | |
| | | 0%/15sce | | | | | | | |
| | | 50%/15sec | | | | | | | |
| | | 0%/15sec | | | | | | | |
| | | 100%/15sec | | | | | | | |
| | | 50%/15sec | | | | | | | |
| | | 100%/15sec | | | | | | | |
| | | 50%/15sec | | | | | | | |
| | | 125%/15sec | | | | | | | |
| | | 100%/5min | | | | | | | |
| | | 125%/5min | | | | | | | |
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| Installer: | | | | | | | run by: | | |
| | M = | fastanan | | | | | | | |
| Г | Manu | facturer: | | | _ | Model: | | | |
| Location: | | | | | | erial No: | | | |
| | | by Step Detailed Procedure | | Expecte | | | | Observation | IS |
| 17. Grou | ınding | Verify connections & grounding is in compliance with NEC, especicially | Wii | ring & groundir | ng are in comp | liance with NEO | C | | |
| | | grounding & bonding of UPS & generator. | | | | | - | | |
| | | | | | | | | | |
| | with Load | With the UPA loaded as stated in the | UPS values | | within the fo | | | | |
| Bank | at 100% | previous test, the UPS INTERNAL manual | N | | Specified | <i>P</i> | Actural | | |
| | | maintenance bypass switch will be manually | | | | | | | |
| | | operated 2 consecutive times transferring the load between UPS power, alternate | Frequency THD | | | | | | |
| | | power, and back to UPS power. Switching | Waveform | | | | | | |
| | | shall occur in 2 minute intervals. Verify | Deviation | | | | | | |
| | | that specified voltage dynamic regulation | | | • | | | | |
| | | is met during switching. | | | | | | | |
| | | | | | | | - | | |
| | | | | | | | - | | |
| | | | | | | | - | | |
| 19. UPS | with Load | With the UPA loaded as stated in the | UPS values | s should be | within the fo | ollowing . | | | |
| Bank | at 100% | previous test, the UPS EXTERNAL manual | | | Specified | P | Actural | | |
| | | | Voltage | | | | | | |
| | | operated 2 consecutive times transferring | Frequency | | | | | | |
| | | the load between UPS power, alternate | THD | | | | | | |
| | | power, and back to UPS power. Switching shall occur in 2 minute intervals. Verify | Waveform Deviation | | | | F | | |
| | | that specified voltage dynamic regulation | Deviation | | | | | | |
| | | is met during switching. | | | | | f | | |
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| | Manu | facturer: | | | Model: | | | | |
| | | idoturer. | | | - | | | | |
| Location: | | | | | erial No: | 1 | | | |
| | <u>.</u> | by Step Detailed Procedure | Ex | pected Result | | | C | Observation | s |
| 20. Saf | • | Operate the UPS & controls in a deranged | | e generated and | emergency | power | | | |
| | UPS | manner to create alarm condition. | will remain off. | | | | | | |
| 21 Alou | rms UPS | Simulate all alarms, alarm contact operation | All alarme are n | roporty appunciat | od at the ren | noto panal | | | |
| ZI. Alai | 11115 0F3 | and remote enunciation operation by | All alaiths are pi | roperty artifuliciat | eu at the ren | note pariei. | | | |
| | | jumping across alarms. | | | | | | | |
| | | Jamping access and me | | | | | | | |
| 22. UP | S Digital | Check calibration of UPS digital readouts | UPS should be | within tolerances | | | | | |
| Rea | douts | of frequency, current and volts against a | | Specified | | Actual | | | |
| | | calibrated instrument. | Voltage | V | | V | | | |
| | | | Ampereage | A | | A | | | |
| | | | Frequency | HZ | | HZ | | | |
| 23 LID | S with Load | With the UPS loaded at 100%, UPS input | LIPS values sho | ould be within thes | a tallaranca | c | | | |
| | k at 100% | power will be interrupted to simulate a power | | Specified | | Actual | | | |
| | | failure. The UPS output will be monitored & | RMS | V | | V | | | |
| | | recorded for RMS values, waveform | Battery | A/sec | | A/sec | | | |
| | | deformation/harmonic content. The roll-off | THD | < 5% | | | | | |
| | | of battery potential shall be monitored, | Waveform | Minimal | | | | | |
| | | recorded and compared to the battery run | Deviation | | | | | | |
| | | time spec. All accessible battery | UPS shutdown at | | | | | | |
| | | terminations will be checked for temperature variations with a infrared meter. | low battery string vo | olts V | | V | | | |
| | | variations with a initiated meter. | | | | | | | |
| | | | | | | | | | |

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| Location: | | | Serial No: | | | | |
| Step I | by Step Detailed Procedure | Expected | d Result | | Ol | oservation | s |
| • | Reconnect power to the UPS and with 100% output load on the UPS system and | | | | | | |
| | full battery recharged current (waite aprox. 5 minutes to allow batteries to charge to support load during loss of power). | | | - - | | | |
| Including UPS | power including UPS loads. Open the circuit breaker serving the ATS to simulate a power failure on the feeder serving the ATS & Backup Power Distributior | Load UPS loads should prop and not transfer to batt | Specified < 100% perly operate off the gestery. | Actural % | | | |
| | Verify that proper power is delivered to each device listed in the emergency panel schedules and that equipment directly wired function properly. Record generator output with the Powerline Disturbance Monitor and a Load Profiler. | All emergency recepta | cles powered. vered. vered. | | | | |

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| Manu | facturer: | | | Model: | | | | |
| Location: | | | | Serial No: | | | | |
| <u> </u> | by Step Detailed Procedure | | Expected | d Result | | 0 | bservation | ıs |
| Specialty System Test | Initiate a building smoke detector. Initiate a security system alarm. Initiate a HVAC alarm. Check telecom system. Test elevator recall. Monitor UPS charging system | HVAC moni Telecom sy Elevator wo UPS chargii | itoring system works orks properly ing properly. THAT HAVE | y. | RING | | | |
| | Verify the following functions by causing the alarm, recording the time and having | | | | - | | | |
| Monitored Alarms | the monitoring company fax a copy of the alarm condition. | | | | - | | | |
| | Simulate an electrical failure or malfunction Response Time: | | | | | | | |
| | Simulate a UPS switch detection. | Power switc Response T | | | - | | | |
| | Simulate a HVAC condition alarm. | HVAC alarn Response T | | | - | | | |